

Welcome Back to Alisha's Accounting and Tax Service

Today's Date: _____ Tax Year _____

Name(s) _____

Occupation(s): _____ Are you a student: NO Full-time Part-time

Best Phone # to reach you: (_____) _____ - _____

Email Address: _____

New Street Address: NO, it's the same YES: _____

Names of dependents you are claiming: _____

Would you like your copies of your returns: PRINTED EMAILED FAXED

Method to pay tax preparation fees: CASH CHECK WITHHELD FROM REFUND (additional fee)
CREDIT CARD (Add 3% convenience fee) PAYPAL (Add 3% convenience fee)

Method to receive refund: CHECK MAILED CHECK PRINTED NETSPEND CARD
DIRECT DEPOSIT CHECKING DIRECT DEPOSIT SAVINGS

New Bank Account: NO, it's the same YES: Bank _____

Routing _____

Account _____

Do you have any of the following: BUSINESS FARM RENTAL PROPERTY PAY OR RECEIVE ALIMONY

1ST TIME HOMEBUYER CREDIT REPAYMENT FOREIGN BANK ACCOUNT OR AUTHORITY OVER ONE

Have you: HAD A BABY MARRIED DIVORCED RETIRED BECOME DISABLED

Any other changes from prior years? _____
