

Welcome to Alisha's Accounting and Tax Preparation Service

Today's Date: _____

Marital Status on DEC 31st: Single Married Separated Divorced Widow(er)

Primary Taxpayer's Name (include middle initial): _____

Social Security #: _____ - _____ - _____ Date of birth: _____ / _____ / _____

Occupation: _____ Student: Full-time Part-time

Home Phone: (_____) _____ - _____ Cell Phone: (_____) _____ - _____

Email Address: _____

Street Address: _____

City: _____ State: _____ Zip Code: _____

Mailing Address: _____

City: _____ State: _____ Zip Code: _____

Taxpayer's Spouse's Name (include middle initial): _____

Social Security #: _____ - _____ - _____ Date of birth: _____ / _____ / _____

Occupation: _____ Student: Full-time Part-time

Cell Phone: (_____) _____ - _____

Email Address: _____

Would you like your copies of your returns: PRINTED EMAILED FAXED

Method to pay tax preparation fees: CASH CHECK WITHHELD FROM REFUND (additional fee)

 CREDIT CARD (Add 3% convenience fee) PAYPAL (Add 3% convenience fee)

Method to receive refund: DIRECT DEPOSIT CHECK MAILED CHECK PRINTED NETSPEND CARD

Bank Name: _____ Checking Saving

Routing #: _____ Account #: _____

Do you have any of the following: BUSINESS FARM RENTAL PROPERTY PAY OR RECEIVE ALIMONY

 1ST TIME HOMEBUYER CREDIT REPAYMENT FOREIGN BANK ACCOUNT OR AUTHORITY OVER ONE

 Have you: HAD A BABY MARRIED DIVORCED RETIRED BECOME DISABLED